



KRISTI PERRY

Financial Services Representative

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My Business Philosophy

Preparing for that next step in life isn't always easy. New clients approach me with similar concerns: increasing demands on their time and resources prevent them from taking appropriate steps to make positive financial outcomes possible. I'll guide you through the team-based, process-driven approach to financial preparedness that has helped many of my clients. Often, my clients say the greatest benefit from our collaboration is the clarity and financial peace of mind they've come to enjoy as a result. Contact me today to learn how you may benefit from putting our team to work for you.

Along with a team of professionals, I offer guidance to my clients to help them reach their financial goals.

Professional Qualifications

- B.A. in Psychology with a minor in Business, Auburn University 2001

About Me

I grew up in Mobile, Alabama and I now reside in Spanish Fort, Alabama and have lived there for 15 years. My husband Josh and I are blessed with 3 wonderful sons, Wyatt, Carter and Hudson. When we are not working or at home we are keeping busy at the baseball park with our boys. If we happen to have a baseball free weekend we enjoy spending time at the beach.