



STEVEN SAMUEL, FSCP™

Investment Advisor Representative
Financial Advisor

3401 Mallory Drive, Suite 220

Franklin, Tennessee 37067

O: 615.435.4127 | C: 931.334.7393

steven.samuel@strategicfinancialpartners.com

California Insurance License #: 0K04265

My Business Philosophy

Preparing for that next step in life isn't always easy. New clients approach me with similar concerns: increasing demands on their time and resources prevent them from taking appropriate steps to make positive financial outcomes possible. I'll guide you through the team-based, process-driven approach to financial preparedness that has helped many of my clients. Often, my clients say the greatest benefit from our collaboration is the clarity and financial peace of mind they've come to enjoy as a result. Contact me today to learn how you may benefit from putting our team to work for you.

Professional Qualifications

- B.A., Fairhaven Baptist College (1997)
- M.A., Crown College (1999)
- Licensed to sell insurance and securities in Tennessee, Michigan, Virginia, and California

About Me

I graduated with degrees in Secondary Education and Education Administration and fulfilled my dream of teaching and coaching. Following this, I began a new chapter and moved to California where I assisted a church ministry through 15 years of continual growth and expansion. My official titles included property manager, business director, music minister, and children's ministry leader. My family and I then relocated to the Nashville area and are currently residents of Columbia, Tennessee. My wife, Rebekah, and I have three boys (Justin, Dylan, and Carson) who keep us busy and living an active lifestyle.